

UNITED STATES BANKRUPTCY COURT
DISTRICT OF

In re:	§	
	§	
PROHASKA JR., THEODORE	§	Case No. 06-41348
	§	
Debtor(s)	§	

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. The debtor filed a petition under chapter of the United States Bankruptcy Code on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Administrative expenses
Payments to creditors
Non-estate funds paid to 3rd Parties
Payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.
6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$, for a total compensation of \$. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$, and now requests reimbursement for expenses of \$, for total expenses of \$.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/CHRISTOPHER J. MOSER
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 1
Exhibit A

Case No: 06-41348 BTR Judge: BRENDA T. RHOADES
Case Name: PROHASKA JR., THEODORE

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 08/28/06 (f)
341(a) Meeting Date: 09/25/06
Claims Bar Date: 02/06/07

For Period Ending: 05/18/10

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Comerica	12.00	0.00	DA	0.00	FA
2. Signature Bank 10/31/06 Order on Settlement applies to items #2 & #3 with proceeds posted to item # 3.	2,500.00	0.00		0.00	FA
3. 25,000 shares Ted Prohaska, Inc. 10/31/06 Order on Settlement applies to items #2 & #3 with proceeds posted to item # 3. Trustee will abandon remaining \$0.08 due to the estate.	1.00	5,000.00		4,999.92	FA
4. 6940 Winterwood Lane, Dallas, Texas Debtor Claimed 100% Exemption on Schedule C	267,850.00	0.00	DA	0.00	FA
5. HOUSEHOLD GOODS Debtor Claimed 100% Exemption on Schedule C	3,120.00	0.00	DA	0.00	FA
6. WEARING APPAREL Debtor Claimed 100% Exemption on Schedule C	200.00	0.00	DA	0.00	FA
7. FURS AND JEWELRY Debtor Claimed 100% Exemption on Schedule C	100.00	0.00	DA	0.00	FA
8. 1996 Chevrolet Tahoe Debtor Claimed 100% Exemption on Schedule C	2,500.00	0.00	DA	0.00	FA
9. CLAIM: BREACH OF CONTRACT (u)	0.00	0.00	DA	0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		36.80	Unknown

TOTALS (Excluding Unknown Values)	\$276,283.00	\$5,000.00		\$5,036.72	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
-----------------------------------	--------------	------------	--	------------	--

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 2
Exhibit A

Case No: 06-41348 BTR Judge: BRENDA T. RHOADES
Case Name: PROHASKA JR., THEODORE

Trustee Name: CHRISTOPHER J. MOSER
Date Filed (f) or Converted (c): 08/28/06 (f)
341(a) Meeting Date: 09/25/06
Claims Bar Date: 02/06/07

Quilling, Selander, Cummiskey & Lownds, P.C. is employed to represent the trustee. The trustee is a partner in the same firm. Dohmeyer Valuation Corp. is employed as a valuation expert. Phillip Sauder is employed as special counsel. On Oct. 31, 2006, Order Approving Settlement Agreement was entered, regarding items # 2 & # 3. Phillip Sauder will not be filing a fee application.

Initial Projected Date of Final Report (TFR): 12/31/07 Current Projected Date of Final Report (TFR): 05/18/10

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 1
Exhibit B

Case No: 06-41348 -BTR
Case Name: PROHASKA JR., THEODORE

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6165 BofA - Money Market Account

Taxpayer ID No: *****3129
For Period Ending: 05/18/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
11/30/06	3	TED PROHASKA INC. 11426 GARLAND RD. DALLAS, TX 75218	SETTLEMENT	1129-000	416.66		416.66
12/29/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.32		416.98
01/05/07	3	TED PROHASKA, INC. 11426 GARLAND RD. DALLAS, TX 75218	SETTLEMENT	1129-000	416.66		833.64
01/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.61		834.25
02/05/07	3	TED PROHASKA 11426 GARLAND RD. DALLAS, TX 75218	SETTLEMENT	1129-000	416.66		1,250.91
02/28/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	0.89		1,251.80
03/05/07	3	TED PROHASKA 11426 GARLAND RD. DALLAS, TX 75218	SETTLEMENT	1129-000	416.66		1,668.46
03/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	1.33		1,669.79
04/05/07	3	THEODORE PROHASKA 11426 GARLAND RD. DALLAS, TX 75218	SETTLEMENT	1129-000	416.66		2,086.45
04/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	1.63		2,088.08
05/07/07	3	TED PROHASKA 11426 GARLAND RD. DALLAS, TX 75218	SETTLEMENT	1129-000	416.66		2,504.74
05/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	2.04		2,506.78
06/06/07	3	TED PROHASKA 6940 WINTERWOOD LN DALLAS, TX 75248	SETTLEMENT	1129-000	416.66		2,923.44
06/29/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	2.32		2,925.76

Page Subtotals 2,925.76 0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 2
Exhibit B

Case No: 06-41348 -BTR
Case Name: PROHASKA JR., THEODORE

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6165 BofA - Money Market Account

Taxpayer ID No: *****3129
For Period Ending: 05/18/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
07/09/07	3	TED PROHASKA 6940 WINTERWOOD LN. DALLAS, TX 75248	SETTLEMENT	1129-000	416.66		3,342.42
07/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	2.72		3,345.14
08/07/07	3	TED PROHASKA 6940 WINTERWOOD LN DALLAS, TX 75248	SETTLEMENT	1129-000	416.66		3,761.80
08/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	3.10		3,764.90
09/10/07	3	TED PROHASKA 6940 WINTERWOOD LN DALLAS, TX 75248	SETTLEMENT	1129-000	416.66		4,181.56
09/28/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	2.56		4,184.12
10/04/07	3	TED PROHASKA 6940 WINTERWOOD LN DALLAS, TX 75248	SETTLEMENT	1129-000	416.66		4,600.78
10/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	2.86		4,603.64
11/06/07	3	TED PROHASKA 6940 WINTERWOOD LN. DALLAS, TX 75248	SETTLEMENT	1129-000	416.66		5,020.30
11/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.650	1270-000	2.62		5,022.92
12/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.500	1270-000	2.40		5,025.32
01/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.400	1270-000	1.99		5,027.31
02/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.300	1270-000	1.20		5,028.51
03/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	1.19		5,029.70
04/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	1.03		5,030.73
05/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.64		5,031.37
06/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.62		5,031.99
07/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.64		5,032.63
08/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.64		5,033.27

Page Subtotals 2,107.51 0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 3
Exhibit B

Case No: 06-41348 -BTR
Case Name: PROHASKA JR., THEODORE

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6165 BofA - Money Market Account

Taxpayer ID No: *****3129
For Period Ending: 05/18/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
09/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	0.62		5,033.89
10/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	0.49		5,034.38
11/28/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	0.41		5,034.79
12/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.26		5,035.05
01/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.04		5,035.09
02/27/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.04		5,035.13
03/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.04		5,035.17
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		5,035.28
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.12		5,035.40
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.13		5,035.53
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.13		5,035.66
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.13		5,035.79
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.12		5,035.91
10/08/09	000301	Dohmeyer Valuation Corp. 2374 Aspermount Frisco, TX 75034	Per Order Entered 10/02/09 Valuation Expert's Fees	3711-000		500.00	4,535.91
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.12		4,536.03
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.12		4,536.15
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.12		4,536.27
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.11		4,536.38
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		4,536.48
03/10/10	000302	QSC&L 2001 Bryan Street, Suite 1800 Dallas, Texas 75201	Per Order Entered on 3/09/10 Attorney's Fees	3110-000		1,000.00	3,536.48
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.10		3,536.58
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.09		3,536.67
05/18/10	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.05		3,536.72
05/18/10		Transfer to Acct #*****2215	Final Posting Transfer	9999-000		3,536.72	0.00

Page Subtotals 3.45 5,036.72

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 4

Exhibit B

Case No: 06-41348 -BTR
Case Name: PROHASKA JR., THEODORE

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****6165 BofA - Money Market Account

Taxpayer ID No: *****3129
For Period Ending: 05/18/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
COLUMN TOTALS					5,036.72	5,036.72	0.00
Less: Bank Transfers/CD's					<u>0.00</u>	<u>3,536.72</u>	
Subtotal					5,036.72	1,500.00	
Less: Payments to Debtors						<u>0.00</u>	
Net					5,036.72	1,500.00	

Page Subtotals 0.00 0.00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 5
Exhibit B

Case No: 06-41348 -BTR
Case Name: PROHASKA JR., THEODORE

Trustee Name: CHRISTOPHER J. MOSER
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****2215 BofA - Checking Account

Taxpayer ID No: *****3129
For Period Ending: 05/18/10

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
05/18/10		Transfer from Acct #*****6165	BALANCE FORWARD Transfer In From MMA Account	9999-000	3,536.72		0.00 3,536.72

COLUMN TOTALS	3,536.72	0.00	3,536.72
Less: Bank Transfers/CD's	3,536.72	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

	TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
	BofA - Money Market Account - *****6165	5,036.72	1,500.00	0.00
	BofA - Checking Account - *****2215	0.00	0.00	3,536.72
		-----	-----	-----
		5,036.72	1,500.00	3,536.72
		=====	=====	=====
	(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 3,536.72 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 06-41348		Page 1		Date: May 18, 2010		
Debtor Name: PROHASKA JR., THEODORE		Claim Class Sequence				
Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000002 070 7100-00	DISCOVER BANK/DISCOVER FINANCIAL SVCS PO BOX 3025 NEW ALBANY OH 43054	Unsecured		\$22,726.53	\$0.00	\$22,726.53
000003 070 7100-00	DISCOVER BANK/DISCOVER FINANCIAL SVCS PO BOX 3025 NEW ALBANY OH 43054	Unsecured		\$8,480.81	\$0.00	\$8,480.81
000004 070 7100-00	Chase Bank USA, N.A. c/o Weinstein & Riley, P.S. 2101 4th Avenue, Suite 900 Seattle, WA 98121	Unsecured		\$29,264.74	\$0.00	\$29,264.74
000005 070 7100-00	Chase Bank USA, N.A. c/o Weinstein & Riley, P.S. 2101 4th Avenue, Suite 900 Seattle, WA 98121	Unsecured		\$21,638.79	\$0.00	\$21,638.79
000006 070 7100-00	Capital One, NA successor name change to Hibernia National Bank Attn. Penny Hollingsworth Recovery Dept PO Box 152408 Irving, TX 75105-2408	Unsecured		\$11,620.78	\$0.00	\$11,620.78
000007 070 7100-00	Citibank (South Dakota), N.A. Exception Payment Processing P.O. Box 6305 The Lakes, NV 88901-6305	Unsecured		\$7,575.33	\$0.00	\$7,575.33
000008 070 7100-00	Akzo Nobel Coatings Inc. 5555 Spalding Dr. Norcross, GA 30092	Unsecured		\$27,611.85	\$0.00	\$27,611.85
000009 070 7100-00	Advanta Bank Corp c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured		\$22,772.51	\$0.00	\$22,772.51
000010 070 7100-00	American Express Centurion Bank c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured		\$5,369.50	\$0.00	\$5,369.50
000011 070 7100-00	American Express Travel Related Svcs Co c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured		\$1,456.44	\$0.00	\$1,456.44
000012 070 7100-00	eCAST Settlement Corporation assignee of HSBC Bank Nevada NA / HSBC Card POB 35480 Newark NJ 07193-5480	Unsecured		\$202.55	\$0.00	\$202.55

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number:	06-41348	Page 2			Date: May 18, 2010	
Debtor Name:	PROHASKA JR., THEODORE		Claim Class Sequence			
Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000013 070 7100-00	American Express Bank FSB c/o Becket and Lee LLP POB 3001 Malvern PA 19355-0701	Unsecured		\$17,645.13	\$0.00	\$17,645.13
000001 070 7100-00	Richardson ISD c/o Perdue, Brandon, Fielder, et al P. O. Box 13430 Arlington, Texas 76094	Secured		\$4,525.82	\$0.00	\$4,525.82
Case Totals:				\$180,890.78	\$0.00	\$180,890.78
Code #: Trustee's Claim Number, Priority Code, Claim Type						

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 06-41348

Case Name: PROHASKA JR., THEODORE

Trustee Name: CHRISTOPHER J. MOSER

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
_____	\$ _____
_____	\$ _____
_____	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<i>Trustee: CHRISTOPHER J. MOSER</i>	\$ _____	\$ _____
<i>Attorney for trustee:</i>	\$ _____	\$ _____
<i>Appraiser:</i>	\$ _____	\$ _____
<i>Auctioneer:</i>	\$ _____	\$ _____
<i>Accountant:</i>	\$ _____	\$ _____
<i>Special Attorney for trustee:</i>	\$ _____	\$ _____
<i>Charges:</i>	\$ _____	\$ _____
<i>Fees:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____
<i>Other:</i>	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
	<i>DISCOVER</i>		
	<i>BANK/DISCOVER</i>		
<u>000003</u>	<u>FINANCIAL SVCS</u>	\$ _____	\$ _____
<u>000004</u>	<u>Chase Bank USA, N.A.</u>	\$ _____	\$ _____
<u>000005</u>	<u>Chase Bank USA, N.A.</u>	\$ _____	\$ _____
	<i>Capital One, NA successor</i>		
<u>000006</u>	<u>name change to</u>	\$ _____	\$ _____
<u>000007</u>	<u>Citibank (South Dakota), N.A.</u>	\$ _____	\$ _____
<u>000008</u>	<u>Akzo Nobel Coatings Inc.</u>	\$ _____	\$ _____
<u>000009</u>	<u>Advanta Bank Corp</u>	\$ _____	\$ _____
	<i>American Express Centurion</i>		
<u>000010</u>	<u>Bank</u>	\$ _____	\$ _____
	<i>American Express Travel</i>		
<u>000011</u>	<u>Related Svcs Co</u>	\$ _____	\$ _____
	<i>eCAST Settlement Corporation</i>		
<u>000012</u>	<u>assignee of</u>	\$ _____	\$ _____
<u>000013</u>	<u>American Express Bank FSB</u>	\$ _____	\$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
		\$ _____	\$ _____

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The amount of surplus returned to the debtor after payment of all claims and interest is
\$ _____.